

<b>IHSG</b>	<b>6,665</b>
Change (%)	<b>0.38%</b>
Net Foreign Buy (YTD)	<b>16.15 T</b>
Support	<b>6620</b>
Resistance	<b>6680</b>

Sectoral	Last	Change %
IDXBASIC.JK	994	-0.34%
IDXCYCLIC.JK	871	-0.47%
IDXENERGY.JK	1,765	-1.47%
IDXFINANCE.JK	1,402	0.61%
IDXHEALTH.JK	1,481	-0.07%
IDXNONCYC.JK	740	-0.08%
IDXINDUST.JK	1,166	-0.04%
IDXINFRA.JK	851	0.33%
IDXPROPERT.JK	726	-0.16%
IDXTECHNO.JK	4,814	-0.09%
IDXTRANS.JK	1,890	-1.27%

Commodities	Last	Change %
Crude Oil Aug 23	69.4	-0.01%
Brent Crude Oil	74.2	-0.03%
Gold Aug 23	1932.5	-0.07%
Copper Jul 23	3.8	-0.26%

Indeks	Close	Change %
Dow Jones Industrial Average	33,715	-0.04%
S&P 500	4,329	-0.45%
NASDAQ Composite	13,336	-1.16%
FTSE 100	7,454	-0.11%
DAX PERFORMANCE-INDEX	15,813	-0.11%
SSE Composite Index	3,151	-1.48%
HANG SENG INDEX	18,794	-0.51%
Nikkei 225	32,517	-0.56%

Indikator	Tingkat / Date
GDP Growth Rate	<b>0.36</b> percent
GDP Annual Growth Rate	<b>5.01</b> percent
Unemployment Rate	<b>5.86</b> percent
Inflation Rate	<b>4.33</b> percent
Inflation Rate MoM	<b>0.33</b> percent
Interest Rate	<b>5.75</b> percent
Balance of Trade	<b>2828</b> USD Million
Current Account	<b>4181</b> USD Million
Current Account to GDP	<b>0.3</b> percent of GDP
Government Debt to GDP	<b>41.2</b> percent of GDP
Government Budget	<b>-4.65</b> percent of GDP
Business Confidence	<b>10.27</b> points
Manufacturing PMI	<b>52.7</b> points



### NEWS HIGHLIGHT

- IMAS serap capex Rp. 703 miliar pada Q123
- GGRM tebar dividen Rp. 2.3 triliun setara Rp. 1200 per saham
- ADMF & MUFG Group akuisi MFIN 80.6%
- PJAA incar pendapatan Rp. 1.2 triliun
- Kereta Cepat KCIC tandatangani MoU dengan SMRA

### NEWS MARKET

Pasar keuangan RI membukukan kinerja negatif pada perdagangan terakhir pekan lalu. Indeks Harga Saham Gabungan (IHSG) ditutup di zona merah sementara nilai tukar rupiah ambruk. IHSG terkoreksi 12,53 poin atau 0,19% pada perdagangan Jumat (23/6/2023) di level 6.639,73. Penurunan IHSG pada perdagangan Jumat melanjutkan trend penurunan IHSG sejak sebulan terakhir. Penurunan IHSG pada hari Jumat ditekan hampir semua sektor kecuali dua sektor yakni IDX Basic Industry menguat 0,72% dan IDX Non-Clyclical naik 0,33%.

Liburan panjang ini banyak dimanfaatkan masyarakat untuk fokus berlibur sehingga para pelaku pasar mulai beranjak dari pasar saham. Terbukti pada perdagangan pekan kemarin transaksi yang nampak sepi dengan rata-rata transaksi di bawah RP 10 triliun.

Dow Jones Industrial Average turun 219,28 poin atau 0,65% menjadi 33.727,43, S&P 500 kehilangan 33,56 poin atau turun 0,77% menjadi 4.348,33 dan Nasdaq Composite tertekan 138,09 poin atau 1,01% menjadi 13.492,52.

Investor kembali dibuat kecewa setelah bank sentral Amerika Serikat (AS) The Federal Reserve (The Fed) menegaskan kebijakan hawkishnya tahun ini. Ketua The Fed, Powell, juga telah menegaskan kemungkinan adanya peningkatan suku bunga untuk menurunkan inflasi lebih lanjut. Meskipun pada pertemuan FOMC pekan lalu suku bunga tidak dinaikkan, namun kemungkinan kenaikan suku bunga masih besar menurut Powell.

Pada akhir pekan ini, Jumat (30/6/2023), China akan merilis data PMI Manufaktur. Ini penting di perhatikan pasalnya rilis data sebelumnya cukup mengecewakan. Bulan lalu, Biro Statistik Nasional (NBS) melaporkan Indeks manajer pembelian manufaktur (PMI) turun ke level terendah lima bulan di 48,8 tercatat turun dari 49,2 pada April. Angka PMI ini juga mematahkan perkiraan kenaikan menjadi 49,4.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JSMR	3,720	Trading Buy	3,775	3,830	3,600	Bullish Breakaway, entry level: 3610-3720
EXCL	1,980	Trading Buy	2,010	2,040	1,920	Bullish Breakaway, entry level: 1930-1980
INKP	8,500	Buy on Weakness	8,625	8,750	8,250	Bullish Breakaway, entry level: 8275-8500
IMAS	2,140	Hold	2,170	2,200	2,075	RUPS
TLKM	3,990	Trading Buy	4,050	4,110	3,870	Consolidation, entry level: 3870-3990

# LQ45 PERFORMANCE

Tuesday, June 27, 2023

CODE	PRICE	Daily (%)	PER
ACES	680	1.49%	17
BRIS	1,665	-0.89%	15
GOTO	114	0.88%	#N/A
BSDE	1,110	-0.45%	8
ASII	6,800	0.37%	9
ICBP	11,325	1.34%	20
BBRI	5,450	0.93%	15
INDF	7,325	0.34%	8
AKRA	1,490	-0.33%	11
TLKM	3,990	1.01%	19
BBCA	9,075	0.28%	25
BMRI	5,125	0.99%	11
JPFA	1,300	-1.89%	27
KLBF	2,070	0.98%	28
BBNI	9,125	1.11%	9
INTP	9,750	-0.51%	17
ANTM	1,950	1.01%	12
AMRT	2,600	-0.38%	37
BRPT	740	0.00%	291
INKP	8,500	2.72%	4
BBTN	1,315	-1.13%	5
SIDO	730	-0.68%	20
TOWR	1,060	0.47%	16
SMGR	6,150	0.41%	16
EXCL	1,980	2.59%	19
CPIN	5,225	0.48%	43
UNVR	4,230	-0.94%	34
UNTR	23,275	-0.43%	4
INCO	6,300	0.00%	18
MEDC	900	-0.55%	3
TBIG	2,020	-0.49%	30
HRUM	1,415	-2.08%	4
ARTO	3,220	4.89%	3,081
PTBA	3,150	20.88%	3
TPIA	2,070	-0.48%	#N/A
BUKA	210	0.96%	#N/A
SCMA	159	-0.62%	16
TINS	900	-0.89%	14
MDKA	3,100	-1.59%	#N/A
PGAS	1,305	0.00%	7
INDY	1,900	-1.04%	2
EMTK	705	-1.40%	41
SRTG	1,655	-4.61%	#N/A
ITMG	24,000	0.42%	2
ESSA	550	-1.79%	5

PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ACES		37.10%
BRIS		29.07%
GOTO		25.27%
BSDE		20.65%
ASII		19.30%
ICBP		13.25%
BBRI		10.32%
INDF		8.92%
AKRA		6.43%
TLKM		6.40%
BBCA		6.14%
BMRI		3.27%
JPFA		0.39%
KLBF		-0.96%
BBNI		-1.08%
INTP		-1.52%
ANTM		-1.76%
AMRT		-1.89%
BRPT		-1.99%
INKP		-2.58%
BBTN		-2.59%
SIDO		-3.31%
TOWR		-3.64%
SMGR		-6.46%
EXCL		-7.48%
CPIN		-7.52%
UNVR		-10.00%
UNTR		-10.74%
INCO		-11.27%
MEDC		-11.33%
TBIG		-12.17%
HRUM		-12.65%
ARTO		-13.44%
PTBA		-14.63%
TPIA		-19.46%
BUKA		-19.85%
SCMA		-22.82%
TINS		-23.08%
MDKA		-24.76%
PGAS		-25.85%
INDY		-30.40%
EMTK		-31.55%
SRTG		-34.58%
ITMG		-38.50%
ESSA		-39.89%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	73%	392		805	-16%
BRIS	52%	1,095		1,820	-9%
GOTO	41%	81		400	-72%
BSDE	27%	875		1,195	-7%
ASII	31%	5,200		7,300	-7%
ICBP	39%	8,125		11,700	-3%
BBRI	38%	3,960		5,625	-3%
INDF	22%	6,025		7,500	-2%
AKRA	66%	895		1,670	-11%
TLKM	12%	3,570		4,770	-16%
BBCA	30%	7,000		9,400	-3%
BMRI	43%	3,588		5,500	-7%
JPFA	28%	1,015		1,635	-20%
KLBF	32%	1,565		2,360	-12%
BBNI	28%	7,150		9,950	-8%
INTP	9%	8,975		11,850	-18%
ANTM	27%	1,535		2,390	-18%
AMRT	46%	1,785		3,150	-17%
BRPT	6%	697		1,061	-30%
INKP	25%	6,775		10,400	-18%
BBTN	14%	1,150		1,572	-16%
SIDO	16%	630		1,010	-28%
TOWR	20%	885		1,295	-18%
SMGR	9%	5,625		8,277	-26%
EXCL	17%	1,695		2,780	-29%
CPIN	21%	4,330		6,275	-17%
UNVR	7%	3,960		5,475	-23%
UNTR	5%	22,200		36,200	-36%
INCO	33%	4,740		7,750	-19%
MEDC	67%	540		1,430	-37%
TBIG	12%	1,800		3,260	-38%
HRUM	17%	1,205		2,050	-31%
ARTO	64%	1,960		11,100	-71%
PTBA	11%	2,840		4,530	-30%
TPIA	3%	2,010		2,650	-22%
BUKA	9%	193		354	-41%
SCMA	20%	132		278	-43%
TINS	3%	870		1,585	-43%
MDKA	9%	2,850		4,950	-37%
PGAS	1%	1,295		1,995	-35%
INDY	11%	1,705		3,420	-44%
EMTK	25%	565		2,300	-69%
SRTG	9%	1,515		3,030	-45%
ITMG	8%	22,125		45,650	-47%
ESSA	15%	480		1,265	-57%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# IDX80 PERFORMANCE



Tuesday, June 27, 2023

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,280	-3.03%	44	ASSA	1,280	65.16%	ASSA	1,280	88%	680	1,945	-34%
GGRM	27,800	-2.71%	15	GGRM	27,800	54.44%	GGRM	27,800	68%	16,500	31,950	-13%
ISAT	8,775	0.86%	13	ISAT	8,775	42.11%	ISAT	8,775	66%	5,275	9,125	-4%
ACES	680	1.49%	17	ACES	680	37.10%	ACES	680	73%	392	805	-16%
BFIN	1,400	2.19%	11	BFIN	1,400	32.70%	BFIN	1,400	45%	965	1,535	-9%
BRIS	1,665	-0.89%	15	BRIS	1,665	29.07%	BRIS	1,665	52%	1,095	1,820	-9%
GOTO	114	0.88%	#N/A	GOTO	114	25.27%	GOTO	114	41%	81	400	-72%
JSMR	3,720	2.20%	11	JSMR	3,720	24.83%	JSMR	3,720	34%	2,770	3,960	-6%
ERAA	476	-0.83%	8	ERAA	476	21.43%	ERAA	476	27%	376	580	-18%
BSDE	1,110	-0.45%	8	BSDE	1,110	20.65%	BSDE	1,110	27%	875	1,195	-7%
DOID	364	3.41%	6	DOID	364	19.74%	DOID	364	38%	264	460	-21%
ASII	6,800	0.37%	9	ASII	6,800	19.30%	ASII	6,800	31%	5,200	7,300	-7%
MAPI	1,690	-0.88%	14	MAPI	1,690	16.96%	MAPI	1,690	104%	830	1,940	-13%
CTRA	1,070	-2.28%	11	CTRA	1,070	13.83%	CTRA	1,070	33%	805	1,185	-10%
ICBP	11,325	1.34%	20	ICBP	11,325	13.25%	ICBP	11,325	39%	8,125	11,700	-3%
HMSP	940	0.53%	17	HMSP	940	11.90%	HMSP	940	21%	780	1,235	-24%
SMRA	670	1.06%	15	SMRA	670	10.74%	SMRA	670	35%	498	740	-9%
BBRI	5,450	0.93%	15	BBRI	5,450	10.32%	BBRI	5,450	38%	3,960	5,625	-3%
BMTR	304	-0.65%	4	BMTR	304	9.35%	BMTR	304	16%	262	470	-35%
INDF	7,325	0.34%	8	INDF	7,325	8.92%	INDF	7,325	22%	6,025	7,500	-2%
ELSA	336	3.07%	6	ELSA	336	7.69%	ELSA	336	20%	280	400	-16%
PWON	488	0.41%	13	PWON	488	7.02%	PWON	488	18%	414	530	-8%
AKRA	1,490	-0.33%	11	AKRA	1,490	6.43%	AKRA	1,490	66%	895	1,670	-11%
TLKM	3,990	1.01%	19	TLKM	3,990	6.40%	TLKM	3,990	12%	3,570	4,770	-16%
BBCA	9,075	0.28%	25	BBCA	9,075	6.14%	BBCA	9,075	30%	7,000	9,400	-3%
AVIA	665	-1.48%	29	AVIA	665	5.56%	AVIA	665	18%	565	960	-31%
MYOR	2,610	0.00%	25	MYOR	2,610	4.40%	MYOR	2,610	54%	1,700	2,900	-10%
BMRI	5,125	0.99%	11	BMRI	5,125	3.27%	BMRI	5,125	43%	3,588	5,500	-7%
JPFA	1,300	-1.89%	27	JPFA	1,300	0.39%	JPFA	1,300	28%	1,015	1,635	-20%
KLBF	2,070	0.98%	28	KLBF	2,070	-0.96%	KLBF	2,070	32%	1,565	2,360	-12%
LSIP	1,005	-0.99%	8	LSIP	1,005	-0.99%	LSIP	1,005	5%	955	1,275	-21%
BBNI	9,125	1.11%	9	BBNI	9,125	-1.08%	BBNI	9,125	28%	7,150	9,950	-8%
INTP	9,750	-0.51%	17	INTP	9,750	-1.52%	INTP	9,750	9%	8,975	11,850	-18%
ANTM	1,950	1.01%	12	ANTM	1,950	-1.76%	ANTM	1,950	27%	1,535	2,390	-18%
AMRT	2,600	-0.38%	37	AMRT	2,600	-1.89%	AMRT	2,600	46%	1,785	3,150	-17%
BRPT	740	0.00%	291	BRPT	740	-1.99%	BRPT	740	6%	697	1,061	-30%
INKP	8,500	2.72%	4	INKP	8,500	-2.58%	INKP	8,500	25%	6,775	10,400	-18%
SMDR	376	-1.05%	2	SMDR	376	-2.59%	SMDR	376	9%	344	656	-43%
BBTN	1,315	-1.13%	5	BBTN	1,315	-2.59%	BBTN	1,315	14%	1,150	1,572	-16%
SIDO	730	-0.68%	20	SIDO	730	-3.31%	SIDO	730	16%	630	1,010	-28%
TOWR	1,060	0.47%	16	TOWR	1,060	-3.64%	TOWR	1,060	20%	885	1,295	-18%
SMGR	6,150	0.41%	16	SMGR	6,150	-6.46%	SMGR	6,150	9%	5,625	8,277	-26%
AALI	7,475	-0.99%	10	AALI	7,475	-6.85%	AALI	7,475	6%	7,050	9,850	-24%
EXCL	1,980	2.59%	19	EXCL	1,980	-7.48%	EXCL	1,980	17%	1,695	2,780	-29%
CPIN	5,225	0.48%	43	CPIN	5,225	-7.52%	CPIN	5,225	21%	4,330	6,275	-17%
MPMX	1,035	1.97%	7	MPMX	1,035	-7.59%	MPMX	1,035	17%	885	1,360	-24%
UNVR	4,230	-0.94%	34	UNVR	4,230	-10.00%	UNVR	4,230	7%	3,960	5,475	-23%
TKIM	6,300	0.40%	3	TKIM	6,300	-10.64%	TKIM	6,300	13%	5,600	8,525	-26%
RMKE	840	1.82%	4	RMKE	840	-10.64%	RMKE	840	49%	565	1,215	-31%
UNTR	23,275	-0.43%	4	UNTR	23,275	-10.74%	UNTR	23,275	5%	22,200	36,200	-36%
INCO	6,300	0.00%	18	INCO	6,300	-11.27%	INCO	6,300	33%	4,740	7,750	-19%
MEDC	900	-0.55%	3	MEDC	900	-11.33%	MEDC	900	67%	540	1,430	-37%
MNCN	650	-0.76%	4	MNCN	650	-12.16%	MNCN	650	18%	550	1,100	-41%
TBIG	2,020	-0.49%	30	TBIG	2,020	-12.17%	TBIG	2,020	12%	1,800	3,260	-38%
HRUM	1,415	-2.08%	4	HRUM	1,415	-12.65%	HRUM	1,415	17%	1,205	2,050	-31%
HEAL	1,350	0.00%	66	HEAL	1,350	-12.90%	HEAL	1,350	7%	1,265	1,800	-25%
ARTO	3,220	4.89%	3,081	ARTO	3,220	-13.44%	ARTO	3,220	64%	1,960	11,100	-71%
BRMS	137	3.79%	102	BRMS	137	-13.84%	BRMS	137	20%	114	274	-50%

TAPG	545	-0.91%	5
PTBA	3,150	20.88%	3
MIKA	2,690	1.51%	39
MTEL	670	0.00%	31
PTPP	585	-0.85%	13
PNLF	292	-4.58%	5
TPIA	2,070	-0.48%	#N/A
BUKA	210	0.96%	#N/A
SCMA	159	-0.62%	16
TINS	900	-0.89%	14
MDKA	3,100	-1.59%	#N/A
PGAS	1,305	0.00%	7
ENRG	212	-0.93%	5
INDY	1,900	-1.04%	2
EMTK	705	-1.40%	41
SRTG	1,655	-4.61%	#N/A
WIKA	505	-3.81%	#N/A
ITMG	24,000	0.42%	2
ESSA	550	-1.79%	5
ADRO	2,210	-0.90%	2
WSKT	202	0.00%	#N/A
ADMR	930	-2.62%	8

TAPG	545	-14.17%
PTBA	3,150	-14.63%
MIKA	2,690	-15.67%
MTEL	670	-16.25%
PTPP	585	-18.18%
PNLF	292	-18.44%
TPIA	2,070	-19.46%
BUKA	210	-19.85%
SCMA	159	-22.82%
TINS	900	-23.08%
MDKA	3,100	-24.76%
PGAS	1,305	-25.85%
ENRG	212	-27.89%
INDY	1,900	-30.40%
EMTK	705	-31.55%
SRTG	1,655	-34.58%
WIKA	505	-36.88%
ITMG	24,000	-38.50%
ESSA	550	-39.89%
ADRO	2,210	-42.60%
WSKT	202	-43.89%
ADMR	930	-45.13%

TAPG	545	8%	505	▼	770	-29%
PTBA	3,150	11%	2,840	▼	4,530	-30%
MIKA	2,690	11%	2,420	▼	3,400	-21%
MTEL	670	8%	620	▼	805	-17%
PTPP	585	17%	498	▼	1,075	-46%
PNLF	292	15%	254	▼	775	-62%
TPIA	2,070	3%	2,010	▼	2,650	-22%
BUKA	210	9%	193	▼	354	-41%
SCMA	159	20%	132	▼	278	-43%
TINS	900	3%	870	▼	1,585	-43%
MDKA	3,100	9%	2,850	▼	4,950	-37%
PGAS	1,305	1%	1,295	▼	1,995	-35%
ENRG	212	10%	193	▼	404	-48%
INDY	1,900	11%	1,705	▼	3,420	-44%
EMTK	705	25%	565	▼	2,300	-69%
SRTG	1,655	9%	1,515	▼	3,030	-45%
WIKA	505	41%	358	▼	1,135	-56%
ITMG	24,000	8%	22,125	▼	45,650	-47%
ESSA	550	15%	480	▼	1,265	-57%
ADRO	2,210	10%	2,010	▼	4,250	-48%
WSKT	202	4%	195	▼	595	-66%
ADMR	930	26%	740	▼	2,050	-55%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>PER</b>	:	PER saat ini dibawah 10 kali
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>%52W Low</b>	:	<b>% Kenaikan harga saat ini</b> dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	<b>% Penurunan harga saat ini</b> dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## RUPS

YELO	(T)	HDTX	(T)
TIRA	(T)	GTRA	(T)
TARA	(T, LB)	GSMF	(T)
SUNI	(T)	FISH	(T)
SULI	(T)	ECII	(T)
SQMI	(T)	DUTI	(T)
SMMT	(T)	DNET	(T, LB)
SMMA	(T, LB)	DADA	(T)
SKBM	(LB)	CTRA	(T)
PWON	(T)	CPRO	(T, LB)
OMRE	(T)	BSWD	(T)
NSSS	(T)	BSIM	(T)
MTWI	(T, LB)	BSDE	(T)
MNCN	(T, LB)	BPFI	(T)
MKNT	(T)	BIPP	(T)
MGNA	(T)	BINO	(T)
MAIN	(T)	BIMA	(T, LB)
LMSH	(T)	BHAT	(T, LB)
LION	(T)	ASDM	(T)
LIFE	(T, LB)	ASBI	(T)
KJEN	(T)		
JIHD	(T, LB)		
IPCC	(T, LB)		
INPC	(T, LB)		
INDR	(T)		
IGAR	(T, LB)		
IBOS	(T)		
HOKI	(T)		

## DIVIDEND

### CUM DATE

WINE	Rp. 1.95
ULTJ	Rp. 30
TALF	Rp. 5
PPGL	Rp. 2
JAYA	Rp. 3
DMAS	Rp. 10
BMHS	Rp. 1.5
BBLD	Rp. 16

### EX DATE

TCPI	Rp. 7
KEEN	Rp. 6.5
BAYU	Rp. 50
ALDO	Rp. 1

## IPO

### BOOK BUILDING

AMMN	Rp 1.650 - Rp 1.775
GRPM	Rp. 120 - Rp. 130
WIDI	Rp. 100 - Rp. 115
CRSN	Rp. 120 - Rp. 125
TGUK	Rp. 105 - Rp. 112
INET	Rp 100 - Rp 101
MAHA	Rp 118 - Rp 128

# ECONOMIC CALENDAR



Monday June 26 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index JUN	-23.2	-29.1	-26.5	-27
8:30 AM	US	3-Month Bill Auction	5.18%	5.13%		
8:30 AM	US	6-Month Bill Auction	5.22%	5.17%		
10:00 AM	US	2-Year Note Auction	4.67%	4.30%		
Tuesday June 27 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM MAY		1.10%	-1%	-0.90%
5:30 AM	US	Durable Goods Orders Ex Transp MoM MAY		-0.20%	-0.10%	-0.20%
5:30 AM	US	Durable Goods Orders ex Defense MoM MAY		-0.60%		0.50%
5:30 AM	US	Non Defense Goods Orders Ex Air MAY		1.40%	0%	-0.60%
5:55 AM	US	Redbook YoY JUN/24		0.90%		
6:00 AM	US	S&P/Case-Shiller Home Price MoM APR		1.50%	1.50%	0.80%
6:00 AM	US	S&P/Case-Shiller Home Price YoY APR		-1.10%	-2.60%	-1.50%
6:00 AM	US	House Price Index MoM APR		0.60%	0.30%	0.40%
6:00 AM	US	House Price Index YoY APR		3.60%	3.10%	2.40%
6:00 AM	US	House Price Index APR		398	402.1	399.6
7:00 AM	US	CB Consumer Confidence JUN		102.3	104	103
7:00 AM	US	New Home Sales MoM MAY		4.10%		-1.70%
7:00 AM	US	New Home Sales MAY		0.683M	0.675M	0.67M
7:00 AM	US	Richmond Fed Manufacturing Shipments Index JUN		-13		4
7:00 AM	US	Richmond Fed Manufacturing Index JUN		-15	-10	-8
7:00 AM	US	Richmond Fed Services Index JUN		-10	Z	5
7:30 AM	US	Dallas Fed Services Revenues Index JUN		6.9		Z
7:30 AM	US	Dallas Fed Services Index JUN		-17.3		-15
7:30 AM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs			\$30 million	
10:00 AM	US	5-Year Note Auction		3.75%		
1:30 PM	US	API Crude Oil Stock Change JUN/23		-1.246M		
6:30 PM	CN	Industrial Profits (YTD) YoY MAY		-20.60%		-15.00%
	US	Building Permits Final MAY		1.417M	1.491M	1.491M
	US	Building Permits MoM Final MAY		-1.40%		5.20%
Wednesday June 28 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/23		7%		
4:00 AM	US	MBA Mortgage Applications JUN/23		1%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/23		425.1		
4:00 AM	US	MBA Mortgage Market Index JUN/23		209.8		
4:00 AM	US	MBA Purchase Index JUN/23		165.6		
5:30 AM	US	Retail Inventories Ex Autos MoM Adv MAY		-0.20%		0.10%
5:30 AM	US	Goods Trade Balance Adv MAY		\$-96.8B		\$-91.0B
5:30 AM	US	Wholesale Inventories MoM Adv MAY		-0.10%		0.10%
6:30 AM	US	Fed Chair Powell Speech				
7:30 AM	US	EIA Crude Oil Stocks Change JUN/23		-3.831M	-1.467M	
7:30 AM	US	EIA Gasoline Stocks Change JUN/23		0.479M	-0.26M	
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUN/23		-0.098M		
7:30 AM	US	EIA Distillate Fuel Production Change JUN/23		0.089M		
7:30 AM	US	EIA Distillate Stocks Change JUN/23		0.433M	0.661M	
7:30 AM	US	EIA Gasoline Production Change JUN/23		-0.352M		
7:30 AM	US	EIA Crude Oil Imports Change JUN/23		-1.493M		
7:30 AM	US	EIA Heating Oil Stocks Change JUN/23		-0.38M		
7:30 AM	US	EIA Refinery Crude Runs Change JUN/23		-0.116M		
8:30 AM	US	17-Week Bill Auction		5.22%		
8:30 AM	US	2-Year FRN Auction		0.17%		
10:00 AM	US	7-Year Note Auction		3.83%		
1:30 PM	US	Bank Stress Tests				
11:30 PM	US	Fed Chair Powell Speech				
Thursday June 29 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	GDP Price Index QoQ Final Q1		3.90%	4.20%	4.20%
5:30 AM	US	GDP Growth Rate QoQ Final Q1		2.60%	1.40%	1.30%

5:30 AM	US	Initial Jobless Claims JUN/24		264K	265K	266.0K
5:30 AM	US	Jobless Claims 4-week Average JUN/24		255.75K	251.27K	256K
5:30 AM	US	Continuing Jobless Claims JUN/17		1759K	1765K	1760K
5:30 AM	US	Core PCE Prices QoQ Final Q1		4.40%	5%	5.00%
5:30 AM	US	Corporate Profits QoQ Final Q1		-2.70%	-6.80%	-6.80%
5:30 AM	US	Real Consumer Spending QoQ Final Q1		1%		3.80%
5:30 AM	US	GDP Sales QoQ Final Q1		1.10%	3.50%	3.40%
5:30 AM	US	PCE Prices QoQ Final Q1		3.70%	4.20%	4.20%
7:00 AM	US	Pending Home Sales YoY MAY		-20.30%		-17.00%
7:00 AM	US	Pending Home Sales MoM MAY		0%	-0.50%	-0.60%
7:30 AM	US	EIA Natural Gas Stocks Change JUN/23		95Bcf	83Bcf	
8:30 AM	US	4-Week Bill Auction		5.01%		
8:30 AM	US	8-Week Bill Auction		5.14%		
9:00 AM	US	15-Year Mortgage Rate JUN/28		6.03%		
9:00 AM	US	30-Year Mortgage Rate JUN/28		6.67%		
12:00 PM	US	Fed Bostic Speech				
6:30 PM	CN	NBS Manufacturing PMI JUN		48.8		51
6:30 PM	CN	NBS Non Manufacturing PMI JUN		54.5		53
6:30 PM	CN	NBS General PMI JUN		52.9		52
Friday June 30 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Personal Income MoM MAY		0.40%	0.30%	0.30%
5:30 AM	US	Personal Spending MoM MAY		0.80%	0.20%	0.40%
5:30 AM	US	Core PCE Price Index MoM MAY		0.40%	0.30%	0.30%
5:30 AM	US	PCE Price Index YoY MAY		4.40%		4.10%
5:30 AM	US	PCE Price Index MoM MAY		0.40%		0.20%
5:30 AM	US	Core PCE Price Index YoY MAY		4.70%	4.70%	4.50%
6:45 AM	US	Chicago PMI JUN		40.4	44	44
7:00 AM	US	Michigan Consumer Sentiment Final JUN		59.2	63.9	63.9
7:00 AM	US	Michigan 5 Year Inflation Expectations Final JUN		3.10%		3.00%
7:00 AM	US	Michigan Consumer Expectations Final JUN		55.4	61.3	61.3
7:00 AM	US	Michigan Current Conditions Final JUN		64.9	68	68
7:00 AM	US	Michigan Inflation Expectations Final JUN		4.20%		3.30%
9:00 AM	US	Quarterly Grain Stocks - Corn JUN		7.401B	4.255B	
9:00 AM	US	Quarterly Grain Stocks - Soy JUN		1.685B	0.812B	
9:00 AM	US	Quarterly Grain Stocks - Wheat JUN		0.946B	0.611B	
10:00 AM	US	Baker Hughes Oil Rig Count JUN/30				
10:00 AM	US	Baker Hughes Total Rig Count JUN/30				
	CN	Current Account Final Q1		\$103.1B		\$82.0B
Sunday July 02 2023			Actual	Previous	Consensus	Forecast
5:30 PM	ID	S&P Global Manufacturing PMI JUN		50.3		50.6
6:45 PM	CN	Caixin Manufacturing PMI JUN		50.9		50.4
8:00 PM	ID	Tourist Arrivals YoY MAY		276%		250.00%
9:00 PM	ID	Inflation Rate YoY JUN		4.00%		3.90%
9:00 PM	ID	Inflation Rate MoM JUN		0.09%		0.20%
9:00 PM	ID	Core Inflation Rate YoY JUN		2.66%		2.50%
Monday July 03 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final JUN		48.4		46.3
7:00 AM	US	ISM Manufacturing PMI JUN		46.9	47.2	49
7:00 AM	US	ISM Manufacturing Employment JUN		51.4		51.3
7:00 AM	US	ISM Manufacturing New Orders JUN		42.6		45
7:00 AM	US	ISM Manufacturing Prices JUN		44.2		44
7:00 AM	US	Construction Spending MoM MAY		1.20%	0.50%	0.60%
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				

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